

505C-TAX APPEALS COMM

Dept. #	Department Name	Retention	Disposition	PII
RDA #	RDA Title			

/401/ **TAX APPEALS COMM**

00001000. **TAX APPEALS CASES - DECISIONS AND RULINGS** **EVT+10** **SHSW** **Y**

THESE ARE CASES FILED UNDER CHAPTER 73 OF THE WISCONSIN STATUTES AND CHAPTER TAX 1 OF THE WISCONSIN ADMINISTRATIVE CODE.

CASE FILES CONTAIN: COPY OF ANY HIGHER COURT DECISIONS; DECISION OR RULING OF THE COMMISSION, IF IN WRITING, AND AFFIDAVIT OF MAILING; BRIEFS OF THE PARTIES; ANY REQUIRED TRANSCRIPT OF TESTIMONY OF HEARING, THAT MAY CONTAIN AN ORAL DECISION; CALENDAR AND CERTIFIED MAIL RECEIPTS SCHEDULING THE CASE FOR HEARING; WRITTEN FACT STIPULATION; PRE-HEARING MEMORANDUMS; MOTIONS; DEPARTMENT OF REVENUE ANSWER TO PETITION FOR REVIEW; AND PETITION FOR REVIEW.

*EVENT = CLOSED AS DEFINED AS "AFTER ALL APPEAL PERIOD HAVE EXPIRED.

00002000. **TAX APPEALS CASES - DISMISSAL FILES** **EVT+3** **DEST** **Y**

THESE ARE CASES FILED UNDER CHAPTER 73 OF THE WISCONSIN STATUTES AND CHAPTER TAX 1 OF THE WISCONSIN ADMINISTRATIVE CODE.

THESE ARE CASES WHERE THE COMMISSION ENTERS A WRITTEN OR ORAL OF DISMISSAL. CASE FILES CONTAIN: PETITION FOR REVIEW; ANSWER OR MOTION BY DEPARTMENT OF REVENUE; CALENDAR AND CERTIFIED MAIL RETURN RECEIPTS SCHEDULING THE CASE FOR HEARING; PRE-HEARING MEMORANDUMS; WRITTEN STIPULATION, WITHDRAWAL OF PETITION, OR CANCELLATION OF ASSESSMENT; AND THE ORDER DISMISSING THE CASE.

DISMISSAL OCCURS WHEN EITHER PARTY NO LONGER CHOOSES TO PURSUE THE MATTER OF WHEN THE COMMISSION DISMISSES THE CASE ON GROUNDS OF FAILURE BY A PETITION TO TIMELY FILE A PETITION, APPEAR AT A COMMISSION HEARING, PROSECUTE A PETITION, OR COMPLY WITH AN ORDER OF THE COMMISSION.

*EVENT = CLOSED AS DEFINED AS "AFTER ALL APPEAL PERIODS HAVE EXPIRED."

00005000. **DOCKET PAGES** **EVT+3** **DEST** **Y**

THESE ARE DOCKET PAGES CREATED UNDER CHAPTER 73 OF THE WISCONSIN STATUTES AND CHAPTER TAX 1 OF THE WISCONSIN ADMINISTRATIVE CODE.

THESE ARE DOCKET PAGES CREATED WHEN A PETITION IS FILED AND ARE CHRONOLOGICALLY UPDATED UNTIL THE FINAL DISPOSITION OF A CASE, WHICH MAY INCLUDE HIGHER COURT ACTIONS. PRINTED DOCKET PAGES ARE RETAINED PERMANENTLY.

EVENT = CLOSED: DEFINED AS 'AFTER ALL APPEAL PERIODS HAVE EXPIRED."

00006000. **NEW PETITIONS LIST: DISPOSITION LIST** **CR+1** **DEST** **Y**

THESE ARE LISTS CREATED UNDER CHAPTER 73 OF THE WISCONSIN STATUTES AND CHAPTER TAX 1 OF THE WISCONSIN ADMINISTRATIVE CODE.

THE NEW PETITIONS LSIT IS A LIST OF PETITIONS FILED DURING A MONTH. IT CONTAINS THE NAME OF A PETITIONER, WHETHER A PETITIONER HAS A REPRESENTATIVE, AND THE DOCKET NUMBER OF A CASE. THIS LIST IS ELECTRONICALLY UPDATED DURING THE MONTH, AND A FINAL MONTHLY LIST IS ELECTRONICALLY RETAINED FOR 1 YEAR.

THE DISPOSITION LIST IS A LIST OF PETITIONS DISPOSED OF DURING A MONTH. IT CONTAINS A DOCKET NUMBER, THE NAME OF A PETITIONER, THE TYPE OF DISPOSITION, AND THE DATE OF THE DISPOSITION. THIS LIST IS ELECTRONICALLY UPDATED DURING THE MONTH, AND A FINAL MONTHLY LIST IS ELECTRONICALLY RETAINED FOR 1 YEAR.

EVENT = CREATION + 1 YEAR AND DESTROY

00007000. **STATISTICS** **EVT+5** **DEST** **N**

THESE ARE FISCAL YEAR STATISTICAL LISTS CREATED UNDER CHAPTER 73 OF THE WISCONSIN STATUTES AND CHAPTER TAX 1 OF THE WISCONSIN ADMINISTRATIVE CODE.

THESE ARE STATISTICAL COMPILATIONS SHOWING: 1) THE STATUS OF CASES, COMPILED EVERY SIX MONTHS; 2) THE NUMBER OF PETITIONS RECEIVED AND DISPOSED OF, COMPILED MONTHLY AND ANNUALLY; AND 3) THE NUMBER OF PETITIONS RECEIVED AND DISPOSED OF BY TYPE OF APPEAL, COMPILED MONTHLY AND ANNUALLY. THESE LISTS ARE PRINTED WHEN COMPILATION IS COMPLETED.

EVENT = ENTERED INTO DATA SYSTEM.

