## Preliminary Review by the Records Management Committee on February 13, 2024

Records Se	ries illuex	on reducity 15, 2024		OH	iviai Cii 16, 20
Agency Na	ame and #				
Division #	Division Nam	ne	Request *	Retention	Disposition *
Index #	RDA#	RDA Title	(* see l	ast page)	
144-FINΔN	NCIAL INSTITU	ITIONS			
/2200/		SAVINGS INST			
1	00019000.	LIST OF STOCKHOLDERS AND REPORTS OF TRANSFERS OF BANK STOCK	Ameneded	EVT+5	DEST
/7100/	SECRETAR				
2	00152000.	COMPLAINTS AND INVESTIGATIONS - NOTARY COMMISSION	Ameneded	EVT+10	DEST
145-COM	MISSIONED O	F INSURANCE			
/310/	MARKET RE				
3	00048000.	MARKET CONDUCT WORKPAPERS	Amended	EVT+10	DEST
	00040000.	Title and description changed.	Amenaca	LVIIIO	DLOT
4	00051000.	FILED & ACCEPTED INSURER FORM FILINGS - P&C, ACCIDENT & HEALTH	Amended	EVT+50	DEST
5	00152000.	ADOPTED MARKET CONDUCT EXAM REPORTS	New	PERM	PERM
	00102000.	Title and description changed.	11011	i Littivi	1 21(1)
6	00153000.	FILED & ACCEPTED INSURER FORM FILINGS - LIFE	New	EVT+100	SHSW
	001000001	THEE WARDEN TED INCORENT ORIGIN TELINOO EM E	11011	2711100	0
245-WISC	ONSIN HISTO	RICAL SOCIETY			
7	00001000.	COMPLIANCE CASE FILES	Amended	EVT+4	DEST
8	00001A00.	HABS AND HAER REPORTS	Amended	EVT+4	DEST
		Event and description changed.			
9	00051000.	REHABILITATION TAX CREDIT APPLICATION FILES	Amended	EVT+5	DEST
10	00053000.	ARCHEOLOGICAL SITES INVENTORY FORMS	Amended	CR+4	DEST
11	00057000.	ARCHEOLOGICAL REGULATION AND TAX EXEMPT CASE FILES	Amended	PERM	PERM
12	00157000.	HISTORIC BUILDING SITES FILES	Amended	PERM	PERM
13	00158000.	HISTORIC BUILDING COVENANTS	Amended	PERM	PERM
14	00159000.	HOMEOWNERS TAX CREDIT APPLICATION FILES	Amended	EVT+5	DEST
285A-UW	MADISON				
15	A0001997.	WISCONSIN VETERINARY DIAGNOSTIC LABORATORY CLIENT CASE RECORDS	New	EVT+10	DEST
16	A0001998.	WISCONSIN VETERINARY DIAGNOSTIC LABORATORY QUALITY ASSURANCE / CONTROL	New	EVT+10	DEST
		RECORDS			
17	A0001999.	WISCONSIN VETERINARY DIAGNOSTIC LABORATORY AUDIT AND REVIEW RECORDS	New	EVT+10	DEST
/193501/		OF ENGINEERING-NUCLEAR REACTOR	-	=	_
18	A0001984.	NUCLEAR REACTOR FACILITY LICENSE AND RENEWALS	New	EVT+10	DEST
19	A0001985.	NUCLEAR FACILITY OPERATOR LICENSING RECORDS	New	EVT+6	DEST
20	A0001986.	NUCLEAR REACTOR FEDERAL AGENCY CORRESPONDENCE	New	EVT+10	DEST

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	me and #				<u> </u>
	Division Nam		Request *	Retention	Disposition *
Index #	RDA#	RDA Title	(* see l	ast page)	
	T				
21	A0001987.	REACTOR SAFETY COMMITTEE RECORDS	New	EVT+30	DEST
22	A0001988.	UNIVERSITY OF WISCONSIN NUCLEAR REACTOR POLICIES, PROCEDURES, AND MANUALS	New	EVT+30	DEST
23	A0001989.	NUCLEAR REACTOR ANNUAL OPERATING REPORTS	New	EVT+30	DEST
24	A0001990.	NUCLEAR FACILITY DESIGN AND CONSTRUCTION RECORDS	New	EVT+10	DEST
25	A0001991.	NUCLEAR REACTOR OPERATIONS LOGS	New	EVT+30	DEST
26	A0001992.	NUCLEAR REACTOR STRIP CHARTS / ENVIRONMENTAL AND EFFLUENT MEASUREMENTS	New	EVT+30	DEST
27	A0001993.	NUCLEAR REACTOR RADIATION SURVEY INSTRUMENT CALIBRATIONS	New	EVT+30	DEST
28	A0001994.	NUCLEAR REACTOR AUTHORIZATION OF EXPERIMENTS / RECORDS OF EXPERIMENTS	New	EVT+30	DEST
29	A0001995.	NUCLEAR MATERIAL TRANSFER AND WASTE DISPOSAL RECORDS	New	EVT+30	DEST
/872100/	SCH VET M	ED - MEDICAL SCIENCES			
30	87001667.	RESIDENCY AND INTERN APPLICATION RECORDS - ACCEPTED AND ENROLLED	Extension	EVT+10	DEST
31	87001668.	CLINICAL RESIDENCY AND INTERN APPLICATION RECORDS - NOT ACCEPTED AND NOT ENROLLED	Extension	EVT+4	DEST
	RAL RESOUF				<u> </u>
/049/		Y FINANCIAL ASSISTANCE - GRANTS			
32	00411000.	COMMUNITY ASSISTANCE SUMMARY HISTORY DATA	Amended	PERM	PERM
		Description changed.			
33	00418000.	ACQUISITION PROJECT GRANT HISTORICAL CASE FILES	Amended	PERM	PERM
34	00421000.	NONPOINT SOURCE HISTORICAL GRANT CASE FILES	Amended	EVT+15	DEST
	TH SERVICES				
/102/		RONMENTAL & OCCUPATIONAL HEALTH			
35	00235000.	RADIOLOGICAL EMERGENCY PREPAREDNESS AND RESPONSE	Amended	CR+8	SHSW
36	00236000.	RADIOLOGICAL ENVIRONMENTAL MONITORING	Amended	CR+5	DEST
37	01143000.	ENVIRONMENTAL AND OCCUPATIONAL HEALTH INVESTIGATIONS	New	EVT+10	DEST
/104/		MUNITY HEALTH PROMOTION			
38	01144000.	VOLUNTEER HEALTH CARE PROGRAM (VHCP)	New	EVT+25	DEST
/405/		AL ACCOUNTABILITY & MANAGEMENT			
39	01145000.	MEDICAID RATE DEVELOPMENT FILES	New	EVT+5	DEST
10.451	DOA - HEAL	TH SERVICES			1
/645/ <b>40</b>	01146000.	CH. 343 IMPLIED CONSENT PERMIT PROGRAM	New	EVT+10	DEST

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Agency Na	me and #				
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Index #	RDA#	RDA Title	(* see	st page)	
			T	I	
	REN & FAMIL				
/500/		ATOR'S OFFICE: MANAGEMENT SERVICES, DIVISION OF			
41	00309000.	RETURNED MAIL - TAX INTERCEPT PROGRAM	Amended	EVT+0	DEST
445-WORK	(FORCE DEVI	ELOPMENT			
/620/		MENT INSURANCE			
42	00001000.	CANCELLED CONTRIBUTION TAX REFUND CHECKS	Amended	EVT+4	DEST
43	00002000.	CANCELLED BENEFIT - SPECIAL CHECKS - PAPER	Amended	EVT+4	DEST
44	00003000.	CANCELLED UNEMPLOYMENT INSURANCE BENEFIT CHECKS	Amended	EVT+	DEST
45	00020B00.	"1099G" UNEMPLOYMENT INSURANCE BENEFITS / TAX YEAR TO DATE SUMMARY FILES	Renewal	EVT+10	DEST
		Event and description changed.			
46	00020E00.	"1099" UNEMPLOYMENT INSURANCE BENEFITS / TAX - MISCLASSIFIED WORKERS	Amended	EVT+6	DEST
47	00047B00.	UI QUARTERLY TAX (CONTRIBUTION) REPORT	Amended	EVT+6	DEST
48	00047C00.	UI QUARTERLY TAX CONTRIBUTION REPORTS - APPEALS PENDING, BANKRUPTCIES, AND DELINQUENT EMPLOYERS	Amended	EVT+6	DEST
49	00049C00.	UI QUARTERLY WAGE REPORT- APPEALS, BANKRUPTCIES, AND DELINQUENT EMPLOYERS	Amended	EVT+6	DEST
50	00049D00.	UI QUARTERLY WAGE REPORT APPLICATION RECORDS	Amended	EVT+15	DEST
51	00049E00.	UI QUARTERLY WAGE REPORT APPLICATION RECORDS - WAGE ONLY EMPLOYERS	Amended	EVT+ 1 Day	DEST
52	00056000.	UI RECEIPT BOOKS	Renewal	EVT+6	DEST
53	00058000.	MONTHLY SUMMARY TOTALS AND VOUCHERS	Amended	EVT+6	DEST
54	00068000.	BENEFIT PAYMENT BATCH RECORDS	Amended	EVT+4	DEST
55	00072000.	RETURN CHECK RECORD	Amended	EVT+4	DEST
56	00082D00.	NON-SUBJECT EMPLOYER HISTORY FILES	Amended	EVT+3	DEST
57	00083E00.	SUBJECT EMPLOYER HISTORY FILES - DELINQUENT MONETARY INITIAL DETERMINATIONS	Amended	EVT+15	DEST
58	00083G00.	SUBJECT EMPLOYER HISTORY FILES	Amended	EVT+4	DEST
59	00083H00.	SUBJECT EMPLOYER HISTORY FILES - TAX DELINQUENCY	Renewal	EVT+10	DEST
60	00088000.	OUTSTANDING CHECK LISTS	Amended	CR+5	DEST
61	00097D00.	COLLECTIONS CLOSED LEGAL BENEFIT AND TAX DELINQUENT OVERPAYMENT FOLDERS, FULL RECOVERY	Amended	EVT+10	DEST
62	00097G00.	UI DELINQUENT TAX SUBPOENA RECORDS	Amended	EVT+6	DEST
63	00157000.	RETURNED CHECK INDEX CARDS	Amended	CR+4	DEST
64	00157000.	REPLACEMENT CHECK AUTHORIZATION	Amended	EVT+4	DEST
04	00139000.	NEFLAGEIVIENT GREGN AUTRONIZATION	Amended	⊏ V I +4	ופשע

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Agency Na	ame and #				
Division #		e	Request *	Retention	Disposition *
Index #	RDA#	RDA Title	(* see L	ast page)	
65	00338000.	STATE UNEMPLOYMENT INSURANCE TAX ENTERPRISE SYSTEM (SUITES) EMPLOYER	Amended	EVT+15	DEST
		ACCOUNT RECORD			
66	00338B00.	UI TAX AUDIT - UI FIELD AUDIT APPLICATION RECORDS	Renewal	EVT+4	DEST
67	00338C00.	UI TAX AUDIT - COMPLETED UI FIELD AUDITS	Amended	EVT+6	DEST
68	00338100.	OUTGOING CORRESPONDENCE	Amended	CR+6	DEST
69	00338J00.	UNEMPLOYMENT INSURANCE GENERAL LEDGER	Amended	PERM	PERM
70	00465000.	IRS (INTERNAL REVENUE SERVICE) FEDERAL TAX INFORMATION	Amended	EVT+6	DEST
71	00465A00.	IRS FEDERAL TAX INFORMATION AUDIT LOGS	Amended	EVT+7	DEST
/771/	YOUTH APP	RENTICESHIP			
<b>72</b>	00328000.	STUDENT RECORDS	Amended	EVT+50	DEST
					T
455-JUST					_
73	00034000.	CASE FILES - MAJOR FELONY CONVICTIONS - NOT HISTORICALLY SIGNIFICANT (OTHER THAN	Renewal	EVT+75	DEST
		CLASS A FELONIES)			
/203/		RMATION BUREAU			
74	00003000.	FINGERPRINT CARDS - MASTER	Renewal	PERM	PERM
		Medium updated and descrption changed.			
75	00004A00.	COMPUTERIZED CRIMINAL HISTORY RECORD	Renewal	PERM	PERM
<b>76</b>	00058000.	HANDGUN HOTLINE RELATED RECORDS	Renewal	EVT+75	DEST
	RANS AFFAIR				
/023/		AND SERVICES - VETERANS PROGRAMS			
77	00153000.	PARTICIPANT PROGRAM FILES	New	EVT+3	DEST
400 WI II	DUCING 9 FOO	DNOMIC DEV AUTHORITY			<u> </u>
/080/		COURCES AND ADMINISTRATION  LEGISLATIVE DOCUMENTS	Λ 100 0 10 d σ -l	E)/T · C	CLICAY
78	00162000.		Amended	EVT+6	SHSW
		Disposition and confidential citation response changed.			

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Agency Na	Name and # Division Name					
Division #	Division Nam	ie		Request * Retention		Disposition *
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505-ADMI	NISTRATION				
/335/	WOMEN-OV	VNED BUSINESS ENTERPRISE PROGRAM			
79	00930000.	WOMEN-OWNED BUSINESS ENTERPRISE CERTIFICATION, DECERTIFICATION, AND DENIAL	Amended	EVT+5	DEST
		FILES			
/337/	DISABLED V	/ETERAN-OWNED BUSINESS			
80	00940000.	DISABLED VETERAN-OWNED BUSINESS CERTIFICATION, DECERTIFICATION, AND DENIAL	Amended	EVT+5	DEST
		FILES			
/340/	MINORITY E	BUSINESS ENTERPRISE			
81	00408000.	MINORITY OWNED BUSINESS ENTERPRISE CERTIFICATION, DECERTIFICATION, AND DENIAL	Amended	EVT+5	DEST
		FILES			
/875/	CAPITOL PO	DLICE			
82	00170000.	INCIDENT CASE FILES - MAJOR FELONIES AND OTHER SIGNIFICANT CASES	Amended	CR+75	SHSW
		Disposition changed.			
83	00170B00.	INCIDENT CASE FILES - OTHER FELONIES	New	CR+7	DEST
84	00170C00.	INCIDENT CASE FILES - MISDEMEANORS AND NON-CRIMINAL EVENT RECORDS	New	CR+3	DEST

680-SUPR					
/010/	LAWYER RE	GULATION-OFFICE			
85	00001000.	DISMISSED GRIEVANCE CASE FILES	Amended	EVT+3	DEST

GENERAL	RECORDS S	CHEDULES			
86	PUR00001.	WORK CENTER CERTIFICATION, RECERTIFICATION AND PRODUCT SERVICE DEVELOPMENT	Renewal	EVT+4	DEST
		FILES			
87	PUR00002.	CONTRACT COMPLIANCE PROGRAM FILE	Renewal	EVT+4	DEST
88	PUR00003.	CONTRACT COMPLIANCE VENDOR DIRECTORY	Renewal	EVT+1	DEST
89	PUR00007.	REQUESTS FOR PURCHASING AUTHORITY (RPA) AND PROCUREMENT PLANS	Renewal	EVT+6	DEST
90	PUR00010.	CONTRACT AND REQUEST FOR BID / PROPOSAL FILE	Renewal	EVT+6	DEST
91	PUR00015.	VENDOR PERFORMANCE ISSUE FILES	Renewal	EVT+6	DEST
92	PUR00020.	PROCUREMENT AUTHORITY REVIEW	Renewal	EVT+5	DEST
93	PUR00030.	PURCHASING DELEGATION AGREEMENTS	Renewal	EVT+6	DEST
94	PUR00050.	ACCOUNT PROFILE INFORMATION	Renewal	EVT+7	DEST

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Wisconsin Stat. § 16.61(3)(e) allows, but does not require, the Board to establish a minimum retention period for any record of a local unit of government. To do so, the document submitted by the local government for Board review must be sufficiently clear for the Board to understand the nature of the document and the requested retention period. However, any Board approval is limited to the retention period and does not cover any other aspect of the documents submitted, such as any accompanying local ordinance.

MUNICIPA					
	MILWAUKEE				
/131/		DUNCIL / CITY CLERK			
95		COUNCIL CAMPAIGN FINANCIAL REPORTS / BANK STATEMENTS	Renewal	EVT+6	DEST
/133/	COMMON CC	OUNCIL / CITY CLERK			
96		REFERRAL NOTICE & REPORT DIRECTIVE	Renewal	EVT+1	DEST
/135/		DUNCIL / CITY CLERK			
97	23-0041	CITY CHANNEL PROGRAMMING - HISTORICAL	New	CR+3	TRANS OTHER
		Description changed.			
98		CITY CHANNEL PROGRAMMING - EPHEMERAL OR OPERATIONAL	Amended	EVT+3	DEST
99		CITY CHANNEL DAILY LOG	Amended	CR+2	DEST
/172/		DUNCIL / CITY CLERK			
100	91-0133	ETHICS BOARD OPINIONS, COMPLAINTS, AND INVESTIGATION FILES	Amended	EVT+7	DEST
		Event changed.			
101		STATEMENTS OF ECONOMIC INTEREST	Amended	EVT+7	DEST
/310/	_	OLICE COMMISSION			
102		PUBLIC SAFETY EXAM ADMINISTRATION - CANDIDATES HIRED / PROMOTED	Renewal	EVT+7	DEST
103		PRE-EMPLOYMENT BACKGROUND INVESTIGATION DOCUMENTATION - HIRED	Renewal	EVT+9	DEST
104		PUBLIC SAFETY EXAM DEVELOPMENT WORKING FILES	Amended	EVT+12	DEST
105		PUBLIC SAFETY EXAM ADMINISTRATION - CANDIDATES NOT HIRED / PROMOTED	Amended	EVT+9	DEST
106		MEDICAL PRE-EMPLOYMENT SCREENING - HIRED	Renewal	EVT+8	DEST
107		COMPLAINT FILES - INFORMAL COMPLAINTS	New	EVT+7	DEST
108		COMPLAINT FILES - FORMAL COMPLAINTS	Amended	EVT+45	DEST
/360/		T OF NEIGHBORHOOD SERVICES			
109		ASBESTOS REMEDIATION CAE FILES - COMMERCIAL	New	CR+30	DEST
/381/		HEALTH DEPARTMENT			
110		FIMR (FETAL INFANT MOTALITY REVIEW) CASE FILE AND DATA	Renewal	EVT+4	DEST
111		NOTIFIABLE DISEASE REPORT	Amended	EVT+7	DEST
/382/		HEALTH DEPARTMENT			
112		CHILD BLOOD LEAD TEST RESULTS	Renewal	EVT+25	DEST
/502/	DEPARTMEN	T OF PUBLIC WORKS			

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113	23-0033	SPECIAL ASSESSMENT LISTS AND PROPERTY INFORMATION REPORT	New	EVT+10	DEST			
/641/	MILWAUKEE	ILWAUKEE WATER WORKS						
114	03-E022	WATER QUALITY DATA	Amended	EVT+10	DEST			
		Withdrawn by City post PRB meeting. Not amended as noted per PRB.						
/900/	CITYWIDE G	LOBAL SCHEDULES						
115	23-0042	MEETING RECORDINGS - AD HOC / OPERATIONAL	New	EVT+4 MO	DEST			
/060281/	SHEBOYGAN	SHEBOYGAN						
116	SPD056	AUTOMATIC LICENSE PLATE READERS (ALPR) SURVEILLANCE PHOTOS	New	EVT+1 MO	DEST			

#### **Request and Disposition Legend**

New: Submission has not been reviewed before

Amended: Submission has changes from previous version Renewal: Submission has no changes from previous version

Extension: Sunset date extension request

**DEST: Destroy or Destroy Confidential** 

SHSW: Transfer to Wisconsin Historical Society

**UW-TRANS: Transfer to UW Archives** 

TRANS OTHER: Transfer as noted on submission

PERM: Retain Permanently