Preliminary Review by the Records Management Committee on February 18, 2025

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Agency Name and #			ļ		
Division # Div	ivision Name	e	Request *	Retention	Disposition *
Index # RD	DA#	RDA Title	(* see Legend on last page)		

144-FINANCI	144-FINANCIAL INSTITUTIONS				
1	00133000.	COMPLAINTS AND INQUIRIES	Amended	EVT+7	DEST
/3100/	CORPORATION	ON FILING			
2	00072000.	REVOCATION / ADMINISTRATIVE DISSOLUTION PROGRAM - UNDELIVERABLES	Amended	EVT+3 MOS	DEST
/6100/	SECURITIES I	ECURITIES REGULATION			
3	00124000.	ENFORCEMENT FILES	Amended	EVT+25	DEST

145-COMMIS	SIONER OF I				
/310/	MARKET REC	GULATION			
4	00159000.	ANNUAL REQUIRED FILINGS - MARKET REGULATION REPORTS	New	EVT+10	DEST

285A-UW MA	ADISON				
5	A0002001.	COMPARATIVE OCULAR PATHOLOGY LABORATORY OF WISCONSIN (COPLOW) RECORDS	New	EVT+50	DEST
/042500/	DOSL - DEAN	I OF STUDENTS			
6	04001750.	STUDENT CONTACT RECORDS	Extension	CR+10	DEST
7	04001751.	STUDENT BEHAVIOR INTERVENTION TEAM (BIT) RECORDS	Extension	CR+25	DEST
8	04001752.	STUDENT THREAT TEAM RECORDS	Extension	CR+25	DEST
/071300/	CALS - CENTE	ER FOR DAIRY RESEARCH			
9	01632000.	CENTER FOR DAIRY RESEARCH RECORDS	Amended	EVT+25	UW-TRANS
/073000/	CALS - BIOCH	HEMISTRY - GEN			
10	01584000.	ATTIE LAB - RESEARCH NOTEBOOKS	Amended	EVT+10	UW-TRANS
/073800/	CALS - FOOD	MICROBIOLOGY & TOXICOLOGY GEN			
11	01564000.	FOOD MICROBIOLOGY LAB RESEARCH STUDIES	Amended	EVT+10	UW-TRANS
/075200/	CALS - COM	MUNITY & ENVIRONMENTAL SOCIOLOGY			
12	01634000.	STUDY INTERVIEWS AND QUESTIONNAIRES	Amended	EVT+10	DEST
/104000/	INTERNATIO	NAL STUDIES & PROGRAMS			
13	10001736.	AGREEMENTS WITH OTHER ACADEMIC INSTITUTIONS	Extension	EVT+1	UW-TRANS
14	10001737.	SITE VISIT AND SITE REVIEW FILES AND REPORTS	Extension	EVT+1	UW-TRANS
15	10001738.	STUDENT PARTICIPANT FILE - STUDY COMPLETED	Extension	EVT+5	DEST

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Division #	Division Nar	me	Request *	Retention	Disposition
Index #	RDA#	RDA Title	(* see l	ast page)	
16	10001739.	STUDENT PARTICIPANT FILE - STUDY NOT COMPLETED	Extension	EVT+2	DEST
17	10001740.	STUDENT PARTICIPANT FILE - DECLINATIONS AND UNRESOLVED	Extension	EVT+10	DEST
/177500/	SCHOOL OF	EDUCATION - WIS CTR FOR EDUCATIONAL RESEARCH			
18	17001712.	RESEARCH STUDY RECORDS	Extension	EVT+7	DEST
/348800/	VCRGE - PRI	MATE RESEARCH CENTER			
19	01633000.	AIDS VACCINE RESEARCH LABORATORY RESEARCH RECORDS	Amended	EVT+7	UW-TRANS
/488300/	L&S-SOCIOL	OGY			
20	48001760.	WISCONSIN LONGITUDINAL STUDY - TRACING RECORDS	Extension	CR+100	DEST
/530325/	SMPH - ACA	DEMIC AFFAIRS - PEOPLE PRE-COLLEGE OUTREACH			
21	01647000.	PRE-MED PIPELINE PROGRAMS - MATRICULATED	Extension	EVT+7	DEST
/532850/	SMPH - OBS	TETRICS & GYNECOLOGY - MADISON GENERALIST			
22	53001710.	DIVISION CLINICAL STUDIES, TRIALS AND PARTICIPANT STUDY RECORDS	Extension	EVT+15	DEST
/533422/	SMPH - CON	PREHENSIVE CANCER CENTER - PREVENTATIVE ONCOLOGY			
23	53001713.	PREVENTATIVE ONCOLOGY CLINIC STUDIES, TRIALS AND PARTICIPANT STUDY RECORDS	Extension	EVT+15	DEST
/533440/	SMPH - CON	PREHENSIVE CANCER CENTER - CLINICAL ONCOLOGY			
24	53001711.	UWCCC PROTOCOL FILES	Extension	EVT+10	DEST
/534225/	SMPH - MEL	DICINE - CARDIOLOGY			
25	01642000.	CLINICAL STUDIES, TRIALS AND PARTICIPANT STUDY RECORDS	Amended	EVT+15	DEST
/534800/	SMPH- MED	ICAL PHYSICS			
26	53001756.	MEDICAL PHYSICS GRADUATE STUDENT ADMISSION RECORD - NOT ACCEPTED OR NOT ENROLLED	Extension	EVT+4	DEST
27	53001757.	MEDICAL PHYSICS GRADUATE STUDENT RECORD	Extension	EVT+30	DEST
/537700/	SMPH - BIOI	MOLECULAR CHEMISTRY			
28	53001759.	RESEARCH NOTEBOOKS - MOSHER LABS	Extension	EVT+100	DEST
/538900/	SMPH - PSY	CHIATRY			
29	53001753.	PSYCHIATRIC RESIDENT APPLICATION FILES	Extension	EVT+6	DEST
30	53001754.	PSYCHIATRIC CLINICAL STUDIES, TRIALS, AND PARTICIPANT STUDY RECORDS	Extension	EVT+20	DEST
31	53001755.	PSYCHIATRIC CLINIC HEALTH RECORDS	Extension	EVT+50	DEST

435-HEALTH SERVICES

00161C00.

40

Preliminary Review by the Records Management Committee on February 18, 2025

Pending approval by the Public Records Board on March 24, 2025

Amended

EVT+10

DEST

Agency Nan	ne and #					
Division #	Division Nar	ne	Request *	Retention	Disposition '	
Index #	RDA#	RDA Title	(* see	Legend on	on last page)	
/102/	DPH - ENVIR	ONMENTAL & OCCUPATIONAL HEALTH				
32	01154000.	BIOMONITORING STUDIES	New	EVT+30	DEST	
/402/	DMS - ELIGI	BILITY & ENROLLMENT POLICY				
33	01071000.	MEMBER ELIGIBILITY CASE FILE	Amended	EVT+99	DEST	
/642/	DQA - EDUC	ATION SERVICES & TECHNOLOGY				
34	00788A00.	NURSE AIDE AND FEEDING ASSISTANT TRAINING PROGRAMS PRIMARY INSTRUCTOR APPLICATIONS	Amended	EVT+6.5	DEST	
35	01140000.	NURSE AIDE REGISTRY	Amended	CR+75	DEST	
437-CHILDR	REN & FAMILIE	S				
/225/	PROGRAM I	NTEGRITY: CHILD CARE SUBSIDY: EARLY CARE AND EDUCATION, DIVISION OF				
36	00376000.	PROGRAM INTEGRITY INVESTIGATION FILES - WI SHARES VIOLATION	Amended	EVT+7	DEST	
405 1/5550	****	T				
	ANS AFFAIRS	DENIESTE CENTETEDIES AND MULTADY HONORS				
/003/		RENEFITS - CEMETERIES AND MILITARY HONORS				
37		MILITARY FUNERAL HONORS TRAINING AND CERTIFICATION	Amended	FIS+5	DEST	
/004/		VICES - LOAN RECORDS	<u> </u>			
38	00021000.	PRIMARY MORTGAGE HOUSING LOANS	Amended	EVT+7	DEST	
515_EMDLO	YEE TRUST FU	MDS				
/700/		MENT RECORDS				
39	00129000.	EMPLOYER OVER/UNDER BALANCE RECORDS	Amended	EVT+1	DEST	
3,	00123000.	LIVII LOTEN OVERY DIVER DALANCE RECORDS	Amenaea	LVII	DLJI	

VARIABLE PARTICIPATION CHANGE, ACTIVITY AND ACCOUNT BALANCES REPORTS

Preliminary Review by the Records Management Committee on February 18, 2025

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Division #	Division # Division Name		Request *	Retention	Disposition *
Index #	RDA#	RDA Title	(* see Legend on last page)		last page)

521-ETHICS COMMISSION					
41	00008000.	STATEMENTS OF ECONOMIC INTERESTS (SEI)	Amended	EVT+3	DEST
42	00014000.	LOBBYIST REPORTS AND LICENSE APPLICATIONS, LOBBYING PRINCIPAL REGISTRATIONS AND	Amended	EVT+6	SHSW
		AUTHORIZATIONS, AND AUDIT RECORDS			
43	00022000.	CAMPAIGN FINANCE REPORTS, REGISTRATION STATEMENTS, AND AUDIT RECORDS	Amended	EVT+6	SHSW

536-INVEST	36-INVESTMENT BOARD						
/410/	DOMESTIC F	; [
44	00007000.	PUBLIC BOND FILES	Amended	EVT+7	DEST		
/430/	SIF						
45	00095000.	LOCAL GOVERNMENT INVESTMENT POOL (LGIP) REPORTING	Amended	EVT+7	DEST		
/520/	REAL ESTAT	E					
46	00005000.	DIRECT INVESTMENTS IN REAL ESTATE / PERMANENT FILES	Amended	PERM	PERM		
47	00006000.	REAL ESTATE POOLED INVESTMENTS	Amended	EVT+7	DEST		
48	00096000.	REAL ESTATE INVESTMENTS - REQUIRED QUARTERLY FINANCIAL DOCUMENTATION	Amended	EVT+7	DEST		

575-SECRETARY OF STATE

/004/	GOVERNME	NT RECORDS DIVISION			
49	00004000.	LEGISLATIVE SESSION DOCUMENTS	Amended	EVT+2	SHSW
50	00005000.	LEGISLATIVE BILLS, RESOLUTIONS, AND JOINT RESOLUTIONS	New	PERM	PERM
51	00023000.	SENATE AND ASSEMBLY JOURNALS	Amended	EVT+4	SHSW
52	00037000.	ASSORTED DEEDS - NOT COVERED BY OTHER DEED RDAS	Amended	PERM	PERM
53	00038000.	FORESTRY DEEDS	Amended	PERM	PERM
54	00039000.	PARK DEEDS	Amended	PERM	PERM
55	00040000.	BUILDING DEEDS	Amended	PERM	PERM
56	00050000.	OATHS	Amended	PERM	PERM
57	00061000.	APOSTILLES REGISTER	New	PERM	PERM
58	00062000.	UNDELIVERABLE APOSTILLES RECORDS	New	EVT+7	DEST
59	00063000.	APOSTILLES CERTIFICATE TEMPLATES	New	PERM	PERM

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Index #	RDA#	RDA Title	(* see Legend on last page		last page)

765-035-LEG COUNCIL					
60	00016000.	EXTERNAL RESEARCH CORRESPONDENCE	New	EVT+6	DEST
61	00017000.	INTERNAL AND EXTERNAL RESEARCH CORRESPONDENCE - HISTORICALLY SIGNIFICANT	New	EVT+30	DEST

ERAL R	ECORDS SCHE	DULE			
62	FLEET004.	ALTERNATIVE COMMUTER PROGRAM	Amended	FIS+4	DEST
63	FLEET009.	MOTOR VEHICLE MAINTENANCE RECORDS	Amended	EVT+1	DEST
64	FLEET012.	MOTOR VEHICLE CONTROL AND ASSIGNMENT RECORDS	Amended	EVT+1	DEST
65	FLEET013.	MOTOR VEHICLE PURCHASE AND DISPOSAL RECORDS	Amended	EVT+1	DEST
66	FLEET015.	GASOHOL, ALTERNATIVE FUELS AND HYBRID / AND OR ELECTRIC VEHICLE PROGRAM RECORDS	Amended	FIS+4	DEST
67	FLEET016.	FLEET OPERATIONS REPORTS TO GOVERNOR AND JOINT FINANCE COMMITTEE	Amended	EVT+4	SHSV
68	FLEET018.	MOTOR VEHICLE OPERATOR RECORDS	Amended	EVT+1	DEST
69	FLEET019.	GLOBAL POSITIONING SYSTEM (GPS) RELATED VEHICLE TRACKING INFORMATION	Amended	EVT+1	DEST
70	FLEET020.	VEHICLE USE AGREEMENTS	Amended	EVT+1	DEST
71	FLEET030.	ROUTINE AIRCRAFT OPERATIONS	Amended	EVT+5	DEST
72	FLEET031.	GENERAL AIRCRAFT MAINTENANCE AND MODIFICATIONS RECORDS	Amended	EVT+6	DEST
73	FLEET032.	INDIVIDUAL AIRCRAFT MAINTENANCE AND AIRFRAME MODIFICATION RECORDS	Amended	EVT+6	DEST
74	FLEET033.	FEDERAL AIRCRAFT ACCIDENT / INCIDENT REPORTS	Amended	EVT+1	DEST
75	FLEET034.	AIRCRAFT PILOT RECORDS	Amended	EVT+5	DEST
76	FLEET035.	UNMANNED AIRCRAFT SYSTEM PILOT RECORDS	New	EVT+2	DES1
77	FLEET036.	UNMANNED AIRCRAFT SYSTEM FLIGHT OPERATION RECORDS	New	EVT+2	DEST

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Wisconsin Stat. § 16.61(3)(e) allows, but does not require, the Board to establish a minimum retention period for any record of a local unit of government. To do so, the document submitted by the local government for Board review must be sufficiently clear for the Board to understand the nature of the document and the requested retention period. However, any Board approval is limited to the retention period and does not cover any other aspect of the documents submitted, such as any accompanying local ordinance.

MUNICIPALITIES							
/041251/	MILWAUKEE						
/149/	OFFICE OF CITY ATTORNEY						
78	15-E017	LEGAL OPINIONS - REQUESTS AND ISSUES	Amended	EVT+3	TRANS OTHER		
79	70-0034	CLAIM INVESTIGATION FILES	Amended	CR+7	DEST		
80	79-0008	CASE DOCKETS AND LISTINGS - CITY ATTORNEY	Amended	CR+10	TRANS OTHER		
81	84-0034	ORDINANCE ENFORCEMENT FILES AND CORRESPONDENCE	Amended	EVT+7	DEST		
/287/	EMPLOYEE RETIREMENT SYSTEMS						
82	02-0024	INVESTMENT CONSULTANT REPORTS	RENEWAL	EVT+7	DEST		
/300/	MILWAUKEE POLICE DEPARTMENT						
83	24-0016	SEARCH WARRANTS AND RELATED RECORDS	New	EVT+1	DEST		
84	24-0017	ARREST WARRANT AND RELATED RECORDS - SATISFIED	New	EVT+1	TRANS OTHER		
85	24-0018	ARREST WARRANT AND RELATED RECORDS - CANCELLED	New	EVT+1	DEST		
/334/	MILWAUKEE	POLICE DEPARTMENT					
86	24-0013	CRASH RECONSTRUCTION FILES	New	EVT+5	DEST		
/357/	MILWAUKEE POLICE DEPARTMENT						
87	24-0005	PRISONER INVESTIGATIVE HOLD RECORDS - CENTRAL BOOKING	New	FIS+7	DEST		
/900/	CITYWIDE GLOBAL SCHEDULES						
88	10-E052	CITY OF MILWAUKEE GLOBAL RECORD SCHEDULES	Amended	EVT+20	DEST		
/292-016/	NORTHWOOD TECHNICAL COLLEGE						
/100/	INSTITUTIONAL EFFECTIVENESS						
89	IE300000.	ACADEMIC PROGRAM REVIEWS	Amended	EVT+10	DEST		
90	IE400000.	COLLEGE & PROGRAM ACCREDITATION	Amended	EVT+10	DEST		

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Request and Disposition Legend

New: Submission has not been reviewed before

Amended: Submission has changes from previous version Renewal: Submission has no changes from previous version

Extension: Sunset date extension request

DEST: Destroy or Destroy Confidential

SHSW: Transfer to Wisconsin Historical Society

UW-TRANS: Transfer to UW Archives

TRANS OTHER: Transfer as noted on submission

PERM: Retain Permanently