# Preliminary Review by the Records Management Committee on October 15, 2024

Agency Na	Agency Name and #				
Division #	Division # Division Name		Request *	Retention	Disposition *
Index #	dex # RDA # RDA Title		(* see	Legend on la	st page)

15-AGDI	CIII TIIDE TDA	DE & CONSUMER PROTECTION			
/140/		S/MEASURES			
1	00107000.	VEHICLE AND LIVESTOCK SCALE INSTALLATION DOCUMENTATION	Amended	EVT+40	DEST
/200/	ANIMAL HEAL		7 111011404	271110	DLOI
2	00018D00.	FISH FARM REGISTRATIONS, MEDICAL SEPARATION APPLICATIONS & SPECIAL PERMITS	Amended	EVT+10	DEST
3	00019000.	INVESTIGATION, PROSECUTIONS & ENFORCEMENT CASE FILES	Amended	EVT+20	DEST
		Event and confidential citation changed.			
4	00351000.	VETERINARY EXAMINING BOARD CREDENTIAL CASE FILES	Amended	EVT+5	DEST
5	00352000.	VETERINARY EXAMINING BOARD INCOMPLETE, WITHDRAWN LICENSING CASE FILES	Amended	EVT+4	DEST
6	02009000.	ANIMAL HEALTH COMPLAINTS, INSPECTIONS, OR INVESTIGATIONS CASE FILES - NO INVESTIGATION, INSPECTION, OR ACTIONS	New	EVT+7	DEST
		Confidential citation changed.			
7	02010000.	VETERINARY EXAMINING BOARD MEETING AUDIO RECORDINGS	New	EVT+90 DAYS	DEST
		Description changed.			
/300/	MKTG - GENE	•			
8	00151000.	GINSENG PROGRAM	Amended	EVT+3	SHSW
/800/	ANIMAL HEAL	.TH			
9	00018A00.	ANIMAL HEALTH LICENSE CASE FILES, INVESTIGATIONS AND PROSECUTIONS - DECEASED	Amended	EVT+7	DEST
		Confidential citation changed.			
10	00018B00.	ANIMAL HEALTH LICENSE CASE FILES, INVESTIGATIONS AND PROSECUTIONS - EXCEPTION	Amended	EVT+49	DEST
		Confidential citation changed.			
11	02008000.	ANIMAL HEALTH LICENSE CASE FILES, INVESTIGATIONS AND PROSECUTIONS - ROUTINE	New	EVT+25	DEST
		Confidential citation changed.			
/813/	OFFICE OF S				
12	00045000.	LOG OF CONTESTED CASE AND RULEMAKING PROCEEDING DOCKET FILES	Amended	CR+25	SHSW
13	00048000.	LEGAL CASE FILES	Amended	EVT+11	SHSW
		Event and disposition changed.			
14	02011000.	ATTORNEY OPINION FILES	New	EVT+25	DEST

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		Disposition changed.				

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1	144-FINAN	ICIAL INSTITUTION	DNS CONTRACTOR CONTRAC			
	/5100/	COLLEGE SAVI	NGS PROGRAMS			
	15	00322000.	GENERAL CORRESPONDENCE - 529 PROGRAM	Amended	EVT+6	DEST

255-PUBL	IC INSTRUCTIO				
/400/	FINANCE AND	) MANAGEMENT			
16	00026000.	SCHOOL DISTRICT BOUNDARY APPEAL BOARD HEARING RECORDS	Amended	EVT+25	SHSW
17	00039000.	HOME-BASED PRIVATE EDUCATION PROGRAM RECORDS	Amended	EVT+7	DEST
18	00155000.	OPEN ENROLLMENT APPEAL RECORDS	Amended	EVT+7	DEST
19	00156000.	ORIGINAL DECISIONS IN OPEN ENROLLMENT APPEALS	Amended	EVT+25	DEST

285A-UW I	MADISON				
20	GRSEMR01.	UNIVERSITY DEPARTMENT / UNIT PLANS	Extension	EVT	DEST
21	GRSEMR02.	UNIVERSITY TESTING, TRAINING, AND EXERCISE RECORDS: GENERAL EMERGENCY PREPAREDNESS TRAINING (NON-UWPD)	Extension	EVT+3	DEST
22	GRSEMR03.	UWPD PLANS	Extension	EVT	DEST
23	GRSEMR04.	UWPD PLANNING DOCUMENTS	Extension	CR+3	DEST
24	GRSEMR05.	ACTIVATIONS	Extension	CR+25	UW-TRANS
25	GRSEMR06.	TRAINING	Extension	EVT+3	UW-TRANS
26	GRSEMR07.	EXERCISES	Extension	CR+3	DEST
27	GRSEMR08.	AFTER ACTION REPORTS	Extension	EVT+5	UW-TRANS
28	GRSEMR09.	UW-MADISON POLICY DEPT FIRST RESPONDERS: MEMBERSHIP APPLICATIONS	Extension	CR+3	DEST
29	GRSEMR10.	UW-MADISON POLICY DEPT FIRST RESPONDERS: MEMBER TRAINING RECORDS	Extension	CR+3	DEST
30	GRSEMR11.	UW-MADISON POLICY DEPT FIRST RESPONDERS: MEMBER ROSTERS	Extension	CR+3	DEST
31	GRSEMR12.	UW-MADISON POLICY DEPT FIRST RESPONDERS: CONTACT REPORTS	Extension	CR+10	DEST
32	GRSEMR13.	UW-MADISON POLICE DEPT TESTING, TRAINING, AND EXERCISE RECORDS FOR NON-UWPD PERSONNEL	Extension	EVT+3	DEST
33	GRSEMR14.	UW-MADISON POLICE DEPT TESTING, TRAINING, AND EXERCISE RECORDS: PROTECTIVE MASKS ("GAS MASKS") FIT TEST	Extension	EVT+3	DEST
34	GRSEMR15.	UW-MADISON POLICE DEPT TESTING, TRAINING, AND EXERCISE RECORDS: PERSONAL PROTECTIVE EQUIPMENT (PPE) LOGS	Extension	EVT+3	DEST
/016000/	GEA SEC OF TH	HE FACULTY			

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			•		
35	01001718.	HONORARY DEGREE COMMITTEE RECORDS	Extension	EVT+1	UW-TRANS

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/070600/	CALS - ACADEMIC STUDENT AFFAIRS			
37	07001694. UNDERGRADUATE STUDENT RECORDS - NON-DEGREE	Extension	EVT+40	DEST
38	07001695. FARM & INDUSTRY SHORT COURSE RECORDS	Extension	EVT+10	UW-TRANS
/073000/	CALS - BIOCHEMISTRY - GEN			
39	01552000. RESEARCH NOTEBOOKS - DE LUCA LAB	Amended	EVT+10	UW-TRANS
/340270/	GRAD SCHOOL-RESEARCH & SPONSORED			
40	34001720. RESEARCH AND SPONSORED GIFT AND GRANT CONTRACT FUNDS (FEDERAL AND NON-FEDERAL)	Extension	EVT+15	DEST
/484260/	L&S-INSTITUTE FOR RESEARCH ON POVERTY			
41	01645000. COURT RECORD DATA COLLECTION	Extension	CR+100	DEST
/530305/	SMPH - ACADEMIC AFFAIRS - STUDENT ADMISSIONS			
42	01003000. MD ADMISSIONS APPLICATION - NOT MATRICULATED	Extension	EVT+4	DEST
/530325/	SMPH - ACADEMIC AFFAIRS - PEOPLE PRE-COLLEGE OUTREACH			
43	01646000. PRE-MED PIPELINE PROGRAMS - NOT MATRICULATED	Extension	EVT+4	DEST
/532010/	SMPH - FAMILY MEDICINE - PHYSICIAN ASSISTANT PROGRAM			
44	53001691. PHYSICIAN ASSISTANT (PA) PROGRAM STUDENT RECORDS	Extension	EVT+50	UW-TRANS
45	53001692. PHYSICIAN ASSISTANT (PA) PROGRAM APPLICANTS - NOT ACCEPTED	Extension	EVT+4	DEST
/534255/	SMPH - GERIATRICS & ADULT DEVELOPMENT			
46	01639000. CLINICAL STUDIES, TRIALS, AND PARTICIPANT STUDY RECORDS	Amended	EVT+15	DEST
/536110/	SMPH - ORTHOPEDIC & REHAB - ORTHOPEDICS			
47	53001702. ORTHOPEDIC RESIDENCY PROGRAM APPLICATION RECORDS - NOT ADMITTED OR DID NOT ENROLL	Extension	EVT+4	DEST
48	53001703. ORTHOPEDIC RESIDENCY PROGRAM APPLICATION RECORDS - ACCEPTED	Extension	EVT+10	DEST
49	53001704. CLINICAL STUDIES, TRIALS, AND PARTICIPANT STUDY RECORDS	Extension	EVT+15	DEST
/539800/	SMPH - DIVISION OF ADULT UROLOGY			
50	00691000. UROLOGY RESEARCH DOCUMENTS	Extension	CR+15	DEST

285W-UW	85W-UW SYSTEM ADMINISTRATION				
51	W0000331.	HEALTH SERVICES PATIENT RECORDS	New	EVT+10	DEST
52	W0000332.	STUDENT ATHLETE HEALTH FILES	New	EVT+10	DEST
53	W0000333.	ADULT ACTIVITY HEALTH RECORDS	New	EVT+4	DEST
54	W0000334.	HEALTH INSURANCE PLAN RECORDS	New	CR+5	DEST

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55	W0000335.	HEALTH PROVIDER APPOINTMENT SCHEDULES	New	EVT+7	DEST
56	W0000336.	HEALTH SERVICES QUALITY IMPROVEMENT RECORDS	New	EVT+3	DEST
370-NATUI	RAL RESOURC	EES			
/011/	WILDLIFE MAI	NAGEMENT			
57	00603000.	WILDLIFE HEALTH PROGRAM RECORDS	Amended	EVT+49	DEST
		Event, retention, and disposition changed.			
58	01234000.	WILDLIFE REHABILITATION LICENSES	New	EVT+5	DEST
/014/	PARKS & REC	REATION			
59	01237000.	PRM LAND USE PERMISSION RECORDS	New	EVT+5	DEST
/015/	NATURAL HER	RITAGE CONSERVATION			
60	01110000.	ENDANGERED/THREATENED (E/T) SPECIES PERMIT RECORD	Amended	EVT+10	DEST
61	01111000.	FALCONRY PERMITS	Amended	EVT+10	DEST
62	01232000.	LAKES STATES FOREST MANAGEMENT BAT HABITAT CONSERVATION PLAN - BAT HCP	New	EVT+10	DEST
63	01233000.	INVASIVE SPECIES PERMIT RECORD	New	EVT+10	DEST
/016/	FISHERIES MA	ANAGEMENT			
64	01196000.	FISH HEALTH RECORDS	Amended	CR+10	SHSW
65	01197000.	FISH PERMITS AND LICENSES	Amended	EVT+5	DEST
66	01199000.	TROUT STREAM CLASSIFICATIONS	Amended	PERM	PERM
67	01200000.	FISH CONTAINMENT MONITORING PROGRAM - REPORTS	Amended	EVT+20	DEST
68	01202000.	TREATY RECORDS	Amended	EVT+10	DEST
69	01235000.	STATE FISH HATCHERY RECORDS	New	CR+25	SHSW
		Title and description changed.			
70	01236000.	NATURAL WATERBODY PERMIT APPLICATIONS, PERMITS, AND JURISDICTIONAL REVIEWS	New	EVT+25	SHSW
			I		<u> </u>
	TH SERVICES	DAMENTAL A COOLIDATIONAL LIEALTLI			
/102/		ONMENTAL & OCCUPATIONAL HEALTH	Δ	E) /E 0	DEST
71	00245000.	SCHOOL ASBESTOS MANAGEMENT PLANS	Amended	EVT+3	DEST
	0400000	Disposition changed.		DEDM	DEDM.
72	01028000.	CHILDHOOD LEAD POISONING	Amended	PERM	PERM
		Description changed.			

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	0400000	CUREREUND AND OTHER HAZARROUG OFFE HEALTH ACCESSMENTS		E) (T 4.0	DEST	

73	01036000.	SUPERFUND AND OTHER HAZARDOUS SITE HEALTH ASSESSMENTS	Amended	EVT+10	DEST	
/108/	DPH - COMMU	NICABLE DISEASE				
74	01152000.	WISCONSIN IMMUNIZATION REGISTRY (WIR)	New	PERM	PERM	
		Description changed.				
75	01153000.	VACCINE PROVIDER PROGRAMS	New	FIS+5	DEST	
/199/	DPH - DIVISION WIDE					
76	01066000.	GENERAL PUBLIC HEALTH AND PUBLIC HEALTH NURSING PRACTICE RECORDS	Amended	CR+7	DEST	
/500/	DCTS - ADMINISTRATION					
77	00940000.	CLIENT GRIEVANCE RECORDS	Amended	EVT+25	DEST	
78	00943000.	CLIENT GRIEVANCE DECISIONS FOR STAGE 3/LEVEL III AND STAGE 4/LEVEL IV	Amended	EVT+20	DEST	
/901/	DPH - HEALTH	INFORMATICS - VITAL RECORDS				
79	01109000.	DOMESTIC PARTNERSHIP CERTIFICATES - DECLARATIONS AND TERMINATIONS	Extension	PERM	PERM	

505F-HEA	RINGS & APPEA				
/407/	HEARINGS & A	RINGS & APPEALS			
80	00001000.	PROBATION AND PAROLE REVOCATION HEARINGS, CASE FILES	Amended	EVT+7	DEST
81	00100000.	PROBATION AND PAROLE REVOCATION CASES - CLOSED, NO HEARING	Amended	EVT+1	DEST

515-EMPL	OYEE TRUST F	UNDS			
/700/	ETF DEPARTI	MENT RECORDS			
82	00086D00.	STATEMENT OF BENEFITS	Amended	EVT+40	DEST
83	00086E00.	LATE REPORTED EARNINGS, SUSPENDED AND REJECTED TRANSACTION REPORTS	Amended	EVT+10	DEST
84	00086F00.	WISCONSIN EMPLOYEE BENEFIT CHANGE ACTIVITY REPORTS	Amended	CR+7	DEST
85	00086G00.	WISCONSIN EMPLOYEE BENEFIT ENROLLMENT AND RECONCILIATION	Amended	CR+10	DEST
86	00086100.	WISCONSIN EMPLOYEE BENEFIT TRANSACTION CONTROL REPORTS	Amended	CR+1	DEST
87	00086L00.	EMPLOYER TRANSACTION DATA	Amended	EVT+40	DEST
88	00086M00.	WISCONSIN EMPLOYEE BENEFIT YEAR END PROCESSING	Amended	EVT+40	DEST
89	00086N00.	ACTIVE LIVES ACTUARY FILE	Amended	CR+10	DEST
90	00086O00.	WISCONSIN EMPLOYEE BENEFIT SERVICE PURCHASE AND BUYBACK	Amended	EVT+40	DEST
91	00316000.	UNVERIFIED DOCUMENTS IN MY INSURANCE BENEFITS	New	PERM	PERM

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Wisconsin Stat. § 16.61(3)(e) allows, but does not require, the Board to establish a minimum retention period for any record of a local unit of government. To do so, the document submitted by the local government for Board review must be sufficiently clear for the Board to understand the nature of the document and the requested retention period. However, any Board approval is limited to the retention period and does not cover any other aspect of the documents submitted, such as any accompanying local ordinance.

MUNICIPA	LITIES				
/036286/	TWO RIVERS				
	POLICE DEPAR	RTMENT			
92	TR0002	RIDE ALONG WAIVERS	New	FIS+2	DEST
93	TR0003	EMPLOYEE DEATH OR SERIOUS INJURY PACKET	New	EVT+1	DEST
94	TR0004	BICYCLE REGISTRATION	Amended	CR+1	DEST
		Description, retention and event changed.			
95	TR0005	TELEPHONE RECORDINGS	Amended	CR+1	DEST
		Description changed.			
96	TR0006	COURT TRIAL RECORDINGS	Amended	CR+5	DEST
		Event and confidential citation changed.			
97	TR0007	GENERAL ORDERS, MEMOS, AND DIRECTIVES	Amended	CR+5	DEST
		Description changed.			
98	TR0008	DAILY WORK SCHEDULES	New	CR+2	DEST
99	TR0009	DAILY BRIEFING LOG	New	FIS+3	DEST
		Confidential citation changed.			
100	TR0010	INTERNAL INVESTIGATION / CITIZEN COMPLAINT RECORDS	Amended	EVT+7	DEST
		Confidential citation changed.			
101	TR0011	USE OF FORCE FORM	New	FIS+7	DEST
		Event and confidential citation changed.			
102	TR0012	TRAINING RECORDS	Amended	CR+7	DEST
		Confidential citation changed.			
103	TR0013	FIELD TRAINING RECORDS	New	EVT+8	DEST
104	TR0014	MUNICIPAL SUMMONS / CITATIONS	Renewal	FIS+7	DEST
		Confidential citation changed.			
105	TR0015	FINGERPRINTS - EMPLOYEE AND PUBLIC	New	EVT+1 DAY	DEST
106	TR0016	CITIZEN CONTACTS	Amended	CR+7	DEST
		Confidential citation changed.			

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107	TR0017	CASE FILES	Amended	CR+10	DEST
		Event and confidential citation changed.			

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108	TR0018	CASE FILES - UNLIMITED PROSECUTION	Renewal	PERM	PERM		
		Confidential citation changed.					
109	TR0019	BODY WORN CAMERA / IN-CAR VIDEO	New	CR+120 DAYS	DEST		
		Confidential citation changed.					
110	TR0020	BODY WORN CAMERA / IN-CAR VIDEO - ENFORCEMENT ACTION	New	CR+5	DEST		
		Event and confidential citation changed.					
/041251/	MILWAUKEE						
/221/	OFFICE OF CIT	TY TREASURER					
111	69-0056	TAX DEED FORECLOSURE FILES	Amended	EVT+3	DEST		
/287/	EMPLOYEE'S F	RETIREMENT SERVICES					
112	24-0012	INVESTMENT BOND REGISTERS	New	EVT+7	DEST		
/300/	MILWAUKEE P	OLICE DEPARTMENT					
113	69-0189	OPERATING WHILE IMPAIRED (OWI) CITATION RECORDS	Amended	EVT+7	DEST		
/330/	MILWAUKEE P	OLICE DEPARTMENT					
114	88-0058	NARCOTICS BURN FOLDER - PROPERTY CONTROL	Amended	EVT+8	DEST		
/331/	MILWAUKEE P	OLICE DEPARTMENT					
115	88-0056	NARCOTICS BURN FOLDER - NON-PROPERTY CONTROL UNITS	Amended	EVT+1	DEST		
/340/	MILWAUKEE P	OLICE DEPARTMENT					
116	97-0054	LOUD CAR STEREO CITIZEN COMPLAINT FORM	Amended	EVT+3	DEST		
/900/	CITYWIDE GLO	CITYWIDE GLOBAL SCHEDULES					
117	24-0011	FAMILY MEDICAL LEAVE ACT CHRONOLOGICAL FILES	New	FIS+3	DEST		
118	70-0049	CERTIFICATE OF RECORDS DISPOSITION AND RELATED RECORDS	Amended	FIS+25	DEST		

#### **Request and Disposition Legend**

New: Submission has not been reviewed before

Amended: Submission has changes from previous version Renewal: Submission has no changes from previous version

Extension: Sunset date extension request

**DEST: Destroy or Destroy Confidential** 

SHSW: Transfer to Wisconsin Historical Society

UW-TRANS: Transfer to UW Archives

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TRANS OTHER: Transfer as noted on submission

PERM: Retain Permanently